CWM® Wealth Management Chartered Wealth Manager AAFM Board Certification TM CWM® CERTIFICATION FORM	AAFM AMERICAN ACADEMY OF INDIA MANAGEMENT GLOBAL LEADER IN FINANCIAL EDUCATION
Registration No:(For Office Use Only)	Passport Size
Year of Passing : 20 20	Photograph
1. PERSONAL DETAILS	
Name to be printed :	<u> </u>
First Name Middle Name	Last Name
Correspondence Address:	
Nearest Landmark : City:	
State : Pin:	
Tel. (Office) :	Number
Email ID :	
Date of Birth : DD (MM) (YYYY) Citizen: Indian Fore	ign
2. Name Of The Education Provider	
Address:	
3. Testimonial	
Write few lines as your testimonial about the CWM® certification. (Hint: Benefits, Comprehe Relevance to the Industry, etc.) (Please use separate Sheet, if required)	nsive Curriculum,
MERICA	
4. TERMS & CONDITIONS	
By signing this CWM [®] Certification Form, I do hereby understand and agree to be legally bound conditions of AAFM India Pvt. Ltd. as modified and posted from time to time:	d by these terms and
CWM [®] Certification Form American Academy of Financial Management IndiaPvt. Ltd.	

CWM® Certification Form | American Academy of Financial Management IndiaPvt. Ltd. | In case of any query please visit <u>www.aafmindia.co.in</u> or mail us at <u>operation@aafmindia.co.in</u>



- 1. The Candidates **must** satisfy all requirements of the CWM[®] certificate program that were in place when they began the program before the certificate will be awarded.
- 2. The candidate name on the certificate must match the name filled on the candidate registration form.
- 3. The CWM[®] Certification is valid for one year from the date of issuance.
- 4. Upon the award of the certification, candidates are waived from CPD requirements for the 1st year. From the 2nd year onwards, the candidates are required to complete 30 CPD hours annually in order to keep your status as a "Chartered" Member and a member-in-good-standing status.
- 5. The CWM[®] will be awarded only on the payment of the requisite Certification Fee.
- 6. AAFM[®], US, International Board of Standards[™] (IBS[™]) and AAFM India Pvt. Ltd. shall have the sole discretion to award the CWM[®] certification and continuance of the certification; and the decision of AAFM[®], US, International Board of Standards[™] (IBS[™]) and AAFM India Pvt. Ltd.in all the matters shall be final shall be final and binding without any further claim.
- The terms & conditions of CWM[®] certification are in all respects be governed by the laws and jurisdiction of the United States and venue of any actions will be in the EDLA Federal courts of the State of Colorado (CO SPRINGS) or EDLA Louisiana for AAFM, US using the choice of AAFM, US.
- 8. Approval for exceptions to any of the above requirements must be obtained in writing from the Head Operations, AAFM India Pvt. Ltd.

5. DECLARATION

CWM®

Chartered Wealth Manageme AAEM Board Certification™

I wish to obtain the CWM[®] Certification. I shall submit the following documents to the AAFM India Pvt. Ltd. along with the Certification form failing which I Agree that my application for the CWM[®] Certification will not be considered by AAFM India Pvt. Ltd.:

- 1 Duly filled Certification Form
- 2 Demand Draft equivalent to USD 100 + 12.36% Service Tax payable in Rupees only towards Certification Fee(in favor of "AMERICAN ACADEMY OF FINANCIAL MANAGEMENT INDIA PRIVATE LIMITED" payable at New Delhi)

I hereby declare that the above information provided by me is true and correct to the best of my knowledge, information and belief. I also agree to adhere to AAFM India Pvt. Ltd. guidelines and instructions. By this application, I do hereby release AAFM India Pvt. Ltd. from all my claims whatsoever, present or future, which may be caused due to any act or omission by the Authorized Education Provider or otherwise. In case of any dispute which may arise between me and the education provider or AAFM India Pvt. Ltd., the same should be referred to Head – Operations (AAFM India Pvt. Ltd.) and the decision taken by the Head – Operations (AAFM India Pvt. Ltd.) shall be final and binding without any further claim.

Date : Place :	Signature of the Candidate
For Offi	cial Use Only (AAFM India Pvt. Ltd.)
Approved By:	
Signature:	
Date:	
Remarks:	

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